



2020 ANNUAL REPORT Older Americans Act Programs

Older Americans Act Programs
Colorado Long-Term Care Ombudsman Program
Colorado PACE Ombudsman Program
Legal Assistance Developer Program



Promote Change | Protect Rights | Improve Lives

A Thank You Note to Mary Dwyer





We would like to express our sincerest thanks for the work and career of Mary Dwyer who retired this year. Mary had a long and distinguished career in government service. Mary oversaw the

Legal Assistance Developer Program and the ombudsman programs at the State Unit on Aging for over 10 years. Prior to that she worked with the Home and Community Based Service Programs at the Department of Health Care Policy and Financing and with the single-entry point in Adams County. We will remember Mary for her support of the programs and dedication to program integrity. We will also remember Mary as a friend.

Congratulations on your retirement and thank you for all you have done for these programs, and for all Coloradans.

Who Is Disability Law Colorado?

Disability Law Colorado protects and promotes the rights of people with disabilities and older people in Colorado through direct legal representation, advocacy, education and legislative analysis. Similar P&A organizations exist in every state and territory as part of the National Disability Rights Network.

Mary Anne Harvey Executive Director

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What Are Colorado's Older Americans Act Programs?

The Colorado Long-Term Care Ombudsman Program and Legal Assistance Developer program were created by the federal Older Americans Act. These programs are administered by Disability Law Colorado under a contract with the Colorado Department of Human Services, Division of Aging and Adult Services. They operate in conjunction with the 16 Area Agencies on Aging (AAA) to coordinate services statewide, promoting and protecting the rights of Colorado's older adults and improving their quality of life.

What Do Ombudsmen Do?

Ombudsmen are resident-directed advocates for people who reside in nursing homes and assisted living communities.
Ombudsmen promote and protect rights, quality of care, and quality of life for older adults.
Colorado's ombudsmen investigate and resolve complaints on behalf of residents.
Ombudsmen provide information and education to residents, families, staff and community professionals on the rights of people living in long-term care



State Office Long-Term Care Ombudsman Team: Pictured (right to left) Leah McMahon, Jeremy Bell, Vinni Ferrara, Shelbie Engelking

settings and PACE (Program of All-Inclusive Care for the Elderly). Colorado ombudsmen also work on advocating for systemic changes to improve quality of care and life for older adults throughout our state.

What Do Legal Assistance Providers Do?

Legal assistance providers are attorneys who contract with each of Colorado's 16 Area Agencies on Aging (AAAs) to coordinate the delivery of free civil legal services for older adults (defined as 60 and older). These services are targeted toward older adults with the greatest social and/or economic need. Legal assistance providers help older adults with a variety of issues: they represent older Coloradans who are in danger of losing their housing;



Kelsey Lesco, Legal Assistance Developer for Elders, presents information on supported decision making

they provide protection against financial exploitation and consumer fraud; they help elders maintain public benefits; and they also address sensitive domestic issues.

Colorado PACE Ombudsman Program and Success in Advocacy

PACE (Program of All-Inclusive Care for the Elderly) offers comprehensive medical care and social services to approximately 5,000 participants across Colorado who are 55 years of age and older and who meet the nursing home level of care. The program is designed to maintain people's independence in their home or community of choice. The Colorado PACE Ombudsman Program provides free independent, participantdirected advocacy to help PACE participants and their families navigate the complex delivery system and understand their right to quality care.

The Colorado PACE Ombudsman Program was created by the legislature when the PACE provider InnovAge converted its legal status from a nonprofit to a for-profit corporation in October 2015. Those conversion proceeds established the NextFifty Foundation, which has funded the startup of the Colorado PACE Ombudsman Program through June 2021. Funding for the Colorado PACE Ombudsman position has been requested in the state budget and the program will continue to work on funding goals to increase the number of local PACE ombudsmen needed to serve the growing number of participants across a very large geographic area. Additional local PACE ombudsmen are needed in rural areas to improve advocacy for the many vulnerable adults enrolled in PACE.

In March 2020, the COVID-19 pandemic shut down the PACE day centers. The pandemic has negatively impacted participant care in many ways: limiting access to services, causing delays in communication, and affecting the overall quality of care that participants receive. PACE participants have also faced increased isolation and depression during the pandemic. PACE ombudsmen continue to provide outreach and advocacy to ensure that participant's needs are met and their rights are honored.

The PACE Ombudsman Program continues to collect and present statewide complaint data from across the four PACE organizations. Data collected from participants informs future focus areas for the program. The top five areas of concerns expressed by PACE participants are care coordination, access to services, enrollment and disenrollment, timeliness of service delivery requests, and the appeals and grievance process.

Colorado PACE Ombudsman Shelbie Engelking has completed a successful first year and continues to bring the voices of PACE participants forward to address systemic patterns of concern with PACE organizations.



Colorado PACE Ombudsman Program



Pictured (left to right) local Denver PACE Ombudsmen Cindy Webb and Kyra Lanphier



PACE Ombudsman provides program information to PACE participants



Colorado State Long-Term Care Ombudsman

The Office of the State Long-Term Care Ombudsman Program is comprised of three staff dedicated to amplifying the voice of the residents. Vinni Ferrara, Program Manager, has been a team member of the State Long-Term Care Ombudsman Program for over 13 years and an area of strength includes technical assistance to local ombudsmen, families and residents. Jeremy Bell, Deputy State Long-Term Care Ombudsman, joined the office over a year ago and has utilized his areas of strengths to enhance internal operations and the regulations, policies and procedures of the Long-Term Care Ombudsman Program. Lastly, Leah McMahon, State Long-Term Care Ombudsman, has been in this position for over a year. She is grateful to be surrounded by dynamic a team who uphold residents' rights and support the statewide team of long-term care ombudsmen.



Sandy Walker, Regional Long-Term Care Ombudsman

Colorado has 230 nursing homes with a total of 20,784 beds and 695 assisted living homes with a total of 25,637 beds. The Long-Term Care Ombudsman Program operates at the local level through a network of approximately 72 paid staff and volunteers combined advocating for residents throughout Colorado.

The Long-Term Care Ombudsman Program worked diligently throughout the pandemic to resolve complaints about quality of life and care. Residents and family members expressed concerns about care needs not being met due to lower staffing ratios and difficulties with exerting their rights regarding choice due to higher levels of restrictions that were established in facilities because of the pandemic. Residents and their family members faced many challenges this last year including moving between levels of care and discharge situations that created incredible hardships for residents. The pandemic is not over and the Long-Term Care Ombudsman Program is charged with highlighting the experiences the residents faced throughout this past year. The residents' voice informs systemic advocacy and compels us to take an inquisitive look at facility standards, emergency preparedness, and the need to prioritize residents staying connected to friends and families.

Colorado State Long-Term Care Ombudsman Leah McMahon continues to empower and equip ombudsmen to advocate for and protect the rights of residents in nursing homes and long-term care residences throughout Colorado.





Colorado Long-Term Care Ombudsman Program

For Fiscal Year 2020, across Colorado, local ombudsmen:

- investigated 4,263 complaints with 3,256 partially or fully resolved;
- provided 5,341 consultations to staff or administrators of nursing and assisted living homes and 10,815 consultations to residents and family member or to the community on a wide range of long-term care issues and concerns; and
- attended 1,428 resident council meetings; and conducted 226 community education sessions for people who work in long-term care settings.

Top Five Complaints in Nursing Homes and Assisted Living Residences



1. Quality of Care (1,018)



2. Autonomy, Choice, Rights (769)



3. Admission, Transfer, Discharge, Eviction (458)



4. Environment (406)



5. Dietary (267)

Legal Assistance Developer for Elders Program



As Legal Assistance Developer, Kelsey Lesco is charged with advocating for the rights and wellbeing of older Coloradans and for administering the Colorado Legal Assistance Program. Kelsey provides oversight, training and assistance to the legal assistance providers, and training and

assistance to professionals and the public. Kelsey also focuses extensively on advocating for public policies that advance the dignity, respect, and well-being of older adults. In 2020, Kelsey:

- responded to 655 requests for technical assistance from legal providers, ombudsmen, and others;
- provided training to over 300 participants on such topics as Supported Decision Making, Guardianship, and held the Colorado Legal Assistance Developer Conference;
- tracked and advocated for numerous pieces of legislation that impact older adults;
- served as chair of the Office of Public Guardianship Commission; and as a board member of Colorado Senior Lobby;
- provided feedback and recommendations to government officials on the Crisis Standards of Care, COVID-19 vaccine distribution and other COVID-related issues.

In 2020, the Legal Assistance Developer Program served **6,136** older Coloradans, requiring **12,140** hours of legal services and **2,803** pro bono hours. The most urgent legal needs were for housing issues, consumer issues, public benefits, Medicaid eligibility, and Social Security/SSI cases.

Impact Numbers	REGION	NUMBER OF CLIENTS SERVED	HOURS OF SERVICE	PRO BONO UNIT	NUMBER UNABLE TO SERVE
Ε	1	105	87	0	0
	2A	394	568	0	87
Z	2B	136	599	0	87
t	3A	3,036	5,879	1,576	403
ĕ	3B	171	501	16	0
<u>o</u>	4	270	527	595	0
Ε	5	6	11	0	0
	6	225	322	174	0
Ü	7	139	1,321	85	15
\subseteq	8	5	9	26	0
Œ	9	165	137	6	0
S	10	95	260	0	2
25	11	1,195	1,532	151	2
ä	12	109	63	21	2
_	13	78	299	142	0
b0	14	7	25	11	0
Legal Assistance	TOTAL	6,136	12,140	2,803	518

COVID-19 Response: The pandemic has impacted almost every aspect of the work of legal assistance providers. Offices were forced to close to the public and attorneys had to rely on technology and mail to meet and communicate with clients. The lack of in-person contact made it more difficult for attorneys to establish rapport and trust with clients, particularly important when a client's case touches upon deeply personal issues. Technology limitations of clients, such as unreliable internet access, made remote casework even more difficult. However, while providers had to change how they work with clients, they provided an even higher level of service during this difficult year. The pandemic has created new and more extreme needs and, in the next year, continued protections and increased resources are needed to prevent the worst possible outcomes of the pandemic:

- There has been a surge in demand for assistance with housing issues. Continued protections against eviction are urgently needed. The increased need for assistance with housing issues may only be a preview of an eviction crisis facing older adults.
- Domestic violence cases have increased in volume and severity as COVID restrictions aggravated tensions and made it difficult to escape abusive situations. As the pandemic recedes, we must be ready to assist the many vulnerable older adults who could not seek help in 2020.
- Mental health issues for older adults have been exacerbated by the social isolation, and they need improved information about, and access to mental health care.
- Loss of income has given rise to more aggressive collections actions. As temporary protections terminate, older adults need safeguards against the effects of income loss. This includes unemployment assistance, Medicaid benefits and protection from utility cut-off due to an inability to pay.
- The work of the legal assistance providers has been critical during the pandemic and in 2021 this program will be even more important.

Stories of Impact from the Field

Creative Advocacy by a Legal Assistance Provider Prevents Eviction

Hoarding is a problem that attorneys are seeing more often as older adults are threatened with eviction if a hoarding issue is not addressed. In one case, a single woman in her seventies had lived in her apartment for several years and had many items blocking her and others from safely entering or exiting her home. Management had tried to work with her for several months, but an underlying mental health issue prevented any progress. Eviction was imminent and the client had no other housing options. To address the issue, this legal assistance provider went the extra mile and found a woman who specializes in helping older adults with hoarding issues and a private donor to pay her fee. She worked closely with the client and this allowed the provider to negotiate with management who, seeing progress, agreed to drop the eviction. This case illustrates the holistic and complex work of the legal assistance program. In addition to providing high level legal expertise, providers navigate social services and other supports to best advocate for clients.

Long-Term Care Ombudsman Advocacy on the Front Line

When the pandemic swept across the nation, residents, family members and ombudsmen worried about the impact on long-term care residents. What stood out most was the isolation and loneliness the residents suffered, due to the lack of visits with family members and loved ones. Life in a nursing home or assisted living home could be lonely before COVID-19, but the impact has been much greater during the pandemic. Many people lost friends, family, independence, choice, autonomy and faced further declines in health. But the experience also sparked creativity and perseverance during the toughest and darkest of times. Colorado local ombudsmen across the state advocated for creative ways to connect residents with their loved ones. One of these local long-term care ombudsmen was Eliza Piesman in Fort Collins who helped residents visit with friends and family through the construction of a hug tunnel.

The pandemic has had an unimaginable impact on residents. The complaint trends identified during the COVID-19 period have highlighted the need to improve quality of life and care for residents who have been living in isolation, hopelessness and despair. We can take the opportunity now to reflect back on what we have learned from this time period and apply it to the future. We can intensify the residents' voice to inform improvements for a better quality of life and care, and demonstrate what life in long-term care should look like from the perspective of the residents. There is light at the end of the tunnel. (Front cover photo is a "Hug Tunnel")

Education and Advocacy from PACE Ombudsman Program

The PACE Ombudsman program provided education and advocacy to a dear friend of mine as she struggled with complex medical issues and the onset of dementia. My friend enrolled in PACE a few years ago knowing that she needed more assistance with her medical needs, and she really liked the idea of all services being in one place. Initially my friend was able to manage with little assistance, but then I began to notice more forgetfulness regarding taking medications and also hearing about trips to the emergency room. While I tried to assist as much as I could, I was not able to fully take on this responsibility and my friend had many questions. Together we contacted the PACE ombudsman who provided us with information on the ombudsman's role as an advocate as well as participant rights.

The PACE ombudsman advocated for increased care coordination with PACE to meet my friend's changing needs. My friend now has routine interaction with her social worker and timely medical appointments. Her needs are being met and she is able to stay in her home. So thankful for the PACE ombudsman's assistance.

[A note from someone whose friend is a PACE program participant.]



Protecting and promoting the rights of Colorado's older adults and improving their quality of life.



Colorado Long-Term Care Ombudsmen Colorado PACE Ombudsmen **Legal Assistance Providers**







	REGION	REGIONAL OMBUDSMEN	LEGAL ASSISTANCE PROVIDERS	PACE OMBUDSMEN
1	Logan, Morgan, Phillips, Sedgwick, Washington, Yuma	Marlene Miller 970.848.2277 mmilleraaa@yahoo.com	Mark Earnhart, Esq. 970.522.4135 mark@earnhartlaw.com	N/A
2 A	Larimer	Amber Franzel 970.498.7754 afranzel@larimer.org	Kate Kaiser, Esq Joan Woodbury, Esq. 970.493.2891 kkaiser@colegalserv.org jwoodbury@colegalserv.org	Shelbie Engelking 720.830.7022 sengelking@disabilitylawco.org
2 B	Weld	Raegan Maldonado 970.400.6128 rmaldonado@weldgov.com	Kathryn Hall 970.352.7554 ext. 115 khall@colegalserv.org Katherine Sheffield, Esq. 970.353.7554 ext. 110 ksheffield@colegalserv.org	Shelbie Engelking 720.830.7022 sengelking@disabilitylawco.org
3A	Adams, Arapahoe, Denver, Jefferson, Broomfield, Clear Creek, Gilpin, Douglas	Shannon Gimbel 303.480.5621 sgimbel@drcog.org	Claire Dickson, Esq. 303.837.1313 303.866.9346 cdickson@colegalserv.org	Shannon Gimbel 303.480.5621 sgimbel@drcog.org
3B	Boulder	Erica Corson 303.441.1170 ecorson@bouldercounty.org	Brett Landis 303.449.7575 blandis@colegalserv.org Michael Anderson 720.242.8642 mike@rmlegal.org	Shelbie Engelking 720.830.7022 sengelking@disabilitylawco.org
4	El Paso, Park, Teller	Lori McGinnis 719.471.7080 Ext. 132 Imcginnis@ppacg.org	Sarah Lipka, Esq. 719.471.0380 slipka@colegalserv.org	Shelbie Engelking 720.830.7022 sengelking@disabilitylawco.org
5	Cheyenne, Elbert, Kit Carson, Lincoln	Debby Conrads 719.348.5562 dconrads@prairiedevelopment.com	Randa Davis-Tice, Esq. 719.336.8286 davisticelaw@centurytel.net	N/A
6	Baca, Bent, Crowley, Kiowa, Otero, Prowers	Michelle Jaramillo 719.383.3142 michelle.jarmillo@state.co.us	Randa Davis-Tice, Esq. 719.336.8286 davisticelaw@centurytel.net	N/A
7	Pueblo	Henrietta Hardison 719.250.0110 hhardison@srda.org	Bob Keating, Esq. 719.545.6708 rkeating@colegalserv.org	Shelbie Engelking 720.830.7022 sengelking@disabilitylawco.org

2021 Directory continued on the other side

State Office Staff Listing

www.COombudsman.org www.DisabilityLawCO.org/LegalAssistance **Kelsey Lesco**

Legal Assistance Developer for Elders

Leah McMahon

State Long-Term Care Ombudsman

Shelbie Engelking State PACE Ombudsman Jeremy Bell

Deputy State Long-Term Care Ombudsman

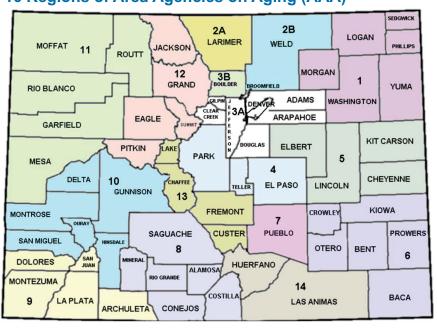
Vinni Ferrara

Ombudsman Program Manager

2021 Directory continued from the C						
	REGION	REGIONAL OMBUDSMEN	LEGAL ASSISTANCE PROVIDERS	PACE OMBUDSMEN		
8	Alamosa, Conejos, Costilla, Mineral, Rio Grande, Saguache	TBD 719.298.8001 ombudsman_reg8@qwestoffice.net	Tamara Sullivan, Esq. 719.589.4993 tsullivan@colegalserv.org	N/A		
9	Archuletta, Dolores, La Plata, Montezuma, San Juan	Kay Kaylor 970.264.0501 ext. 2 regionalombudsman@sjbaaa.org	Daniel Fiedler, Esq. 970.507.8528 DanielFiedler@gmail.com	N/A		
10	Delta, Gunnison, Hinsdale, Montrose, Ouray, San Miguel	Sandy Walker 970.765.3131 sandy@region10.net	TBD	Shelbie Engelking 720.830.7022 sengelking@disabilitylawco.org		
11	Garfield, Mesa, Moffat, Routt, Rio Blanco	Heather Jones 970.248.2717 heather.jones@mesacounty.us	Jennifer Wherry, Executive Director 970.945.8858 jennifer@alpinelegalservices.org Daniella Shively, Esq. 970.243.7940 dshively@colegalserv.org Sandra Hershiser, Coord. 970.276.2161 shershiser@colegalserv.org	N/A		
12	Eagle, Grand, Jackson, Pitkin, Summit	Tina Strang 970.468.0295 Ext. 122 tstrang@nwccog.org	Patricia Craig, Coord. 970.668.9612 pcraig@colegalserv.org	N/A		
13	Chaffee, Custer, Fremont, Lake	Terri Gerstmeyer 719.539.3341 theresa.gerstmeyer@uaacog.com	Jeanna Baitlon, Esq. 719.539.4251 jbaitlon@colegalserv.org Sarah Lipka, Esq. 719.471.0380 slipka@colegalserv.org	N/A		
14	Huerfano, Las Animas	Elizabeth Kelly 719.859.5755 (cell) ombudsman@sccog.net	TBD	N/A		

STATE OF COLORADO

16 Regions of Area Agencies on Aging (AAA)



Contact Information

Legal Assistance Developer for Elders at Disability Law Colorado Call 303.722.0300

State Long-Term Care Ombudsman at **Disability Law Colorado** Call 303.862.3524

State PACE Ombudsman at **Disability Law Colorado** Call 720.830.7022

State Unit on Aging at the **Colorado Department of Human Services** Call 303.866.2750

The Colorado Long-Term Care Ombudsman and Legal Assistance Developer programs were created by the federal Older Americans Act and are administered by Disability Law Colorado under a contract with the Colorado Department of Human Services, Division of Aging and Adult Services. Learn more at www.disabilitylawco.org